

# Catalyst Weekly Energy Element / Week 42



## UK Natural Gas & Power Market: Week Commencing 08-10-2018

Prices fell strongly week-on-week. All wider fuel considerations (Oil, Coal and Carbon) fell during the week with the starkest of movement seen in the Carbon market. LNG send-out improved by 130% with various cargo arrivals to the UK. Given the less cooler temperatures, household demand eased which took pressure of the grid system and total UK gas storage continued to replenish, a result of oversupply and a looser grid system. The Summer-19 contract is now the nearest season. By close of play Friday (12/10) the April-19 annual electricity and gas contracts closed down by 5.65% and 5.43% respectively.

### Outlook and drivers: Week Commencing 15-10-2018

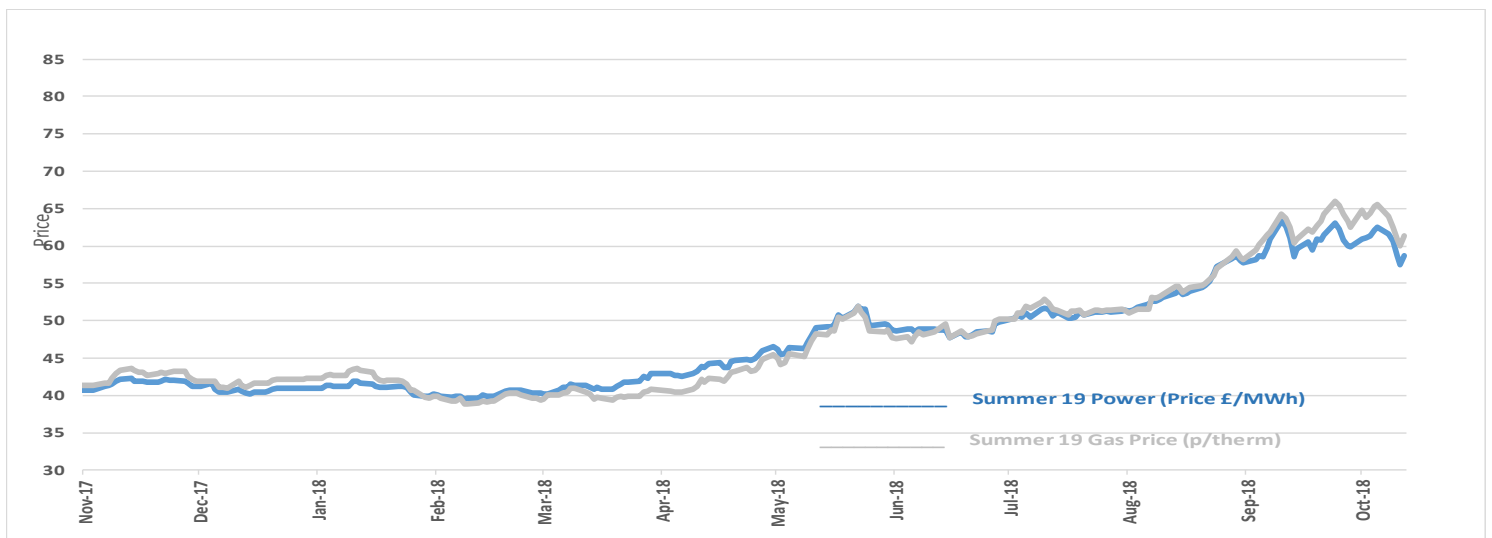
Dragon sendout is likely to be up; LNG send-out is expected higher overall; UK gas output is also expected to improve; further injections to Medium Range Storage sites are expected; further declines on other markets such as Coal, Carbon and Coal are possible.

### Prices and Summaries

Contracting Period		Electricity £/MWh				Gas p/Therm					
Date Range		Settlement Price		Price Change	% Change	Direction	Settlement Price		Price Change	% Change	Direction
		Fri 12/10	Fri 05/10				Fri 12/10	Fri 05/10			
01 April 2019 - 12 Months		£61.43	£65.10	-3.68	-5.65%	▼	65.55	69.32	-3.77	-5.43%	▼
01 April 2019 - 24 Months		£58.17	£61.71	-3.54	-5.74%	▼	61.71	65.59	-3.88	-5.92%	▼
01 October 2019 - 12 Months		£58.14	£61.68	-3.54	-5.73%	▼	61.75	65.16	-3.41	-5.23%	▼
01 October 2019 - 24 Months		£55.71	£58.29	-2.58	-4.42%	▼	58.49	63.08	-4.59	-7.28%	▼

Wider Fuel Complex						Summary			
Fuel	Settlement Price		Price Change	% Change	Direction	Item	Dates		% Change
	Fri 12/10	Fri 05/10					Fri 12/10	Fri 05/10	
Coal \$ Per Ton	95.50	99.65	-4.15	-4.16%	▼	Demand MCM	92.78	98.39	-5.70%
Carbon Euros Per Ton	20.35	22.11	-1.76	-7.96%	▼	Total Gas Stock (MCM)	1150.12	1009.27	13.96%
Brent Crude Front Month \$ Per Barrel	80.43	84.16	-3.73	-4.43%	▼	LNG Send out MCM	23.00	10.00	130.00%



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