

# Catalyst Weekly Energy Element / Week 30



## UK Natural Gas & Power Market: Week Commencing 15-07-2019

UK energy prices ended the week lower with stark losses seen in Oil price; Coal and Carbon fell too 2.18% and 1.84% respectively. Demand from the domestic sector fell 2.76%. UK gas production rose week-on-week which helped with balancing and to loosen the grid. Langed flows fell but are expected higher next week. Some outages of Norwegian gas fields came to an end. LNG deliveries are expected to the UK by the end of the month which paves way for a general bearish sentiment when considering the fundamentals. By close of play on Thursday (18<sup>th</sup> July) the October-2019 annual contracts for electricity and gas closed lower -3.46% and -3.94% respectively.

### Outlook and drivers: Week Commencing 22-07-2019

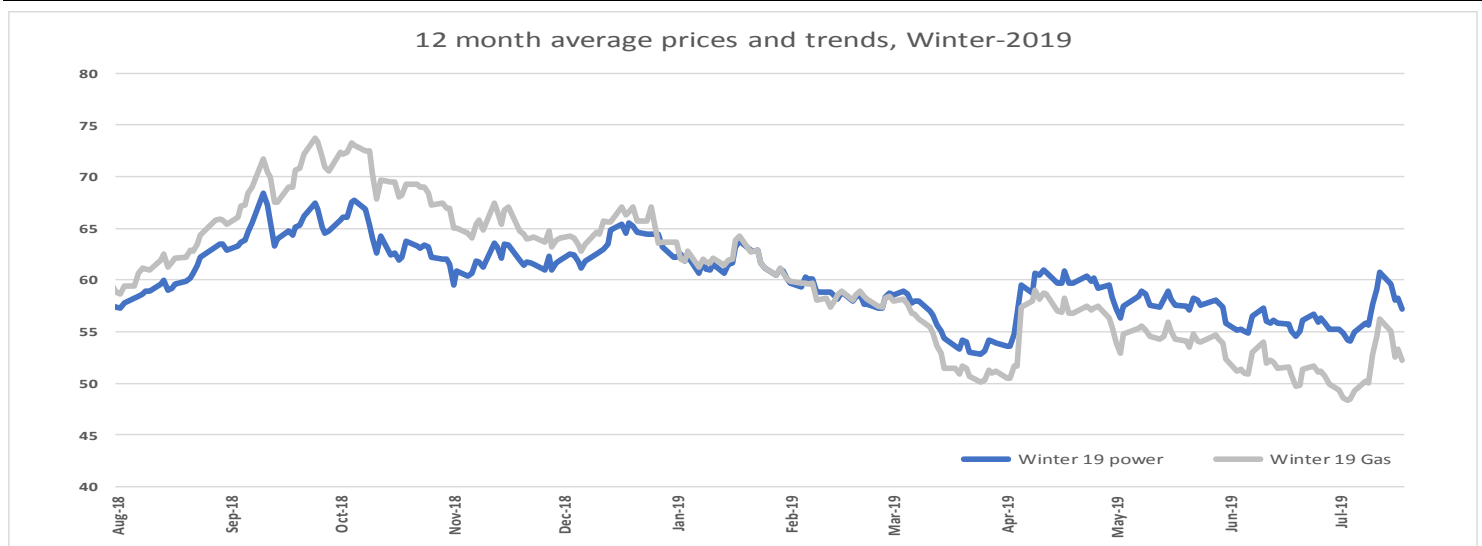
Stronger supply expected.

### Prices and Summaries

Contracting Period		Electricity £/MWh				Gas p/Therm					
Date Range		Settlement Price		Price Change	% Change	Direction	Settlement Price		Price Change	% Change	Direction
		Thur 18/07	Thur 11/07				Thur 18/07	Thur 11/07			
01 October 2019 - 12 Months		£53.65	£55.58	-1.93	-3.46%	▼	49.43	51.45	-2.03	-3.94%	▼
01 October 2019 - 24 Months		£53.13	£54.73	-1.61	-2.94%	▼	50.21	51.45	-1.24	-2.41%	▼
01 April 2020 - 12 Months		£53.45	£55.25	-1.80	-3.26%	▼	51.08	52.25	-1.18	-2.25%	▼
01 April 2020 - 24 Months		£52.63	£54.05	-1.42	-2.63%	▼	50.66	51.16	-0.50	-0.98%	▼

Wider Fuel Complex					Summary				
Fuel	Settlement Price		Price Change	% Change	Direction	Item	Dates	Dates	% Change
	Thur 18/07	Thur 11/07					Thur 18/07	Thur 11/07	
Coal \$ Per Ton	67.45	68.95	-1.50	-2.18%	▼	Demand MCM	57.39	59.02	-2.76%
Carbon Euros Per Ton	27.74	28.26	-0.52	-1.84%	▼	Total Gas Stock (MCM)	n/a	779.34	
Brent Crude Front Month \$ Per Barrel	61.93	66.52	-4.59	-6.90%	▼	LNG Send out MCM	n/a	12.00	



Catalyst Commercial Services' independent approach enables clients to manage their exposure to energy price risk, while at the same time benefiting from a first class service from a range of major and independent suppliers. Catalyst Commercial Services' procurement solutions make it simple, so contact a member of the team to discuss requirements.

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